## SAMPLE STOCK DONATION LETTER FOR BROKER

<insert donor name> <address> <city/state/zip>

<today's date> <insert broker name> <mailing address> <city/state/zip>

Dear <insert broker contact name>:

I, *<insert name>*, authorize you to transfer *<number of shares>* shares of *<name and ticker of stock>* from my account *<brokerage account number>*.

The current value per share is \$ <*average price as of today's date*>. The approximate total value of my donation is \$ <*average price value X # of shares*>.

Please transfer these shares to the World Parrot Trust U.S.A., Inc. Please complete this transaction before/on *<insert date>*.

The World Parrot Trust's account information and transfer instructions are as follows:

## FIDELITY BROKERAGE SERVICES LLC P.O. Box 28019 Albuquerque, NM 87125-8019

World Parrot Trust's account number with Fidelity Brokerage Services is: Z49880370

Please contact **Lauren Schmaltz (864-610-2129)** at the World Parrot Trust with the following information:

- Your name and phone number
- My name as donor
- Name and ticker of the stock transferred
- Number of shares being transferred

If you have any questions about this transaction, please call me at Thank you for your prompt attention to this matter.

Sincerely,

<insert donor name> <address> <city/state/zip> <daytime phone> <email address>

cc: <agency name>